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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

DISCLOSEABLE AND CONNECTED TRANSACTION DELAY IN DESPATCH OF CIRCULAR

As additional time is required to compile and collate certain information to be included in the Circular and to prepare and finalise the letter from the independent financial adviser for inclusion in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 25 April 2012.

Reference is made to the announcement of Interchina Holdings Company Limited dated 9 March 2012 (the “**Announcement**”) in relation to, among other things, the discloseable and connected transaction of the Company regarding the establishment of a joint venture enterprise in the People’s Republic of China. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcement unless otherwise defined.

As disclosed in the Announcement, the Company expected to despatch the circular (the “**Circular**”) containing, among other things, details of the JV Agreement, a letter from the independent board committee, a letter from the independent financial adviser, together with the notice of the EGM to the Shareholders no later than 30 March 2012.

As additional time is required to compile and collate certain information to be included in the Circular and to prepare and finalise the letter from the independent financial adviser for inclusion in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 25 April 2012.

On behalf of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 30 March 2012

As at the date of this announcement, the executive Directors are Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun, Mr. Wong Hin Shek and Mr. Choi Fun Tai; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward, Mr. Chi Chi Hung, Kenneth and Mr. Chen Yi, Ethan.